

Package ‘emIRT’

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Description

Various Expectation-Maximization (EM) algorithms are implemented for item response theory (IRT) models. The current implementation includes IRT models for binary and ordinal responses, along with dynamic and hierarchical IRT models with binary responses. The latter two models are derived and implemented using variational EM.

License GPL (>= 2)

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AsahiTodai

*Asahi-Todai Elite Survey***Description**

The Asahi-Todai Elite survey was conducted by the University of Tokyo in collaboration with a major national newspaper, the Asahi Shimbun, covering all candidates (both incumbents and challengers) for the eight Japanese Upper and Lower House elections that occurred between 2003 and 2013. In six out of eight waves, the survey was also administered to a nationally representative sample of voters with the sample size ranging from approximately 1,100 to about 2,000. The novel feature of the data is that there are a set of common policy questions, which can be used to scale both politicians and voters over time on the same dimension.

All together, the data set contains a total of $N = 19,443$ respondents, including 7,734 politicians and 11,709 voters. There are $J = 98$ unique questions in the survey, most of which consisted of questions asking for responses on a 5-point Likert scale. However, these scales were collapsed into a 3-point Likert scale for estimation with `ordIRT()`. In the data set, we include estimates obtained via MCMC using both the 3 and 5-point scale data. See Hirano et al. 2011 for more details.

Usage

```
data(AsahiTodai)
```

Value

AsahiTodai list, containing the following elements:

- `dat.all` Survey data, formatted for input to `ordIRT()`.
- `start.values` Start values, formatted for input to `ordIRT()`.
- `priors` Priors, formatted for input to `ordIRT()`.
- `ideal3` Ideal point estimates with data via MCMC, using collapsed 3-category data.
- `ideal5` Ideal point estimates with data via MCMC, using original 5-category data.
- `obs.attri` Attribute data of the respondents.

References

Shigeo Hirano, Kosuke Imai, Yuki Shiraito and Masaaki Taniguchi. 2011. "Policy Positions in Mixed Member Electoral Systems: Evidence from Japan." Working Paper available at <http://imai.princeton.edu/research/japan.html>.

Kosuke Imai, James Lo, and Jonathan Olmsted. "Fast Estimation of Ideal Points with Massive Data." Working Paper available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

'[ordIRT](#)'.

Examples

```
## Not run:
### Real data example: Asahi-Todai survey (not run)
## Collapses 5-category ordinal survey items into 3 categories for estimation
data(AsahiTodai)
out.varinf <- ordIRT(.rc = AsahiTodai$dat.all, .starts = AsahiTodai$start.values,
.priors = AsahiTodai$priors, .D = 1,
.control = {list(verbose = TRUE,
                 thresh = 1e-6, maxit = 500)})

## Compare against MCMC estimates using 3 and 5 categories
cor(ideal3, out.varinf$means$x)
cor(ideal5, out.varinf$means$x)

## End(Not run)
```

binIRT

Two-parameter Binary IRT estimation via EM

Description

binaryIRT estimates a binary IRT model with two response categories. Estimation is conducted using the EM algorithm described in the reference paper below. The algorithm will produce point estimates that are comparable to those of [ideal](#), but will do so much more rapidly and also scale better with larger data sets.

Usage

```
binIRT(.rc, .starts = NULL, .priors = NULL, .D = 1L, .control = NULL)
```

Arguments

- | | |
|---------|---|
| .rc | a list object, in which .rc\$votes is a matrix of numeric values containing the data to be scaled. Respondents are assumed to be on rows, and items assumed to be on columns, so the matrix is assumed to be of dimension (N x J). For each item, '1', and '-1' represent different responses (i.e. yes or no votes) with '0' as a missing data record. |
| .starts | a list containing several matrices of starting values for the parameters. The list should contain the following matrices: <ul style="list-style-type: none"> • alpha A (J x 1) matrix of starting values for the item difficulty parameter <i>alpha</i>. • beta A (J x D) matrix of starting values for the item discrimination parameter β. • x An (N x D) matrix of starting values for the respondent ideal points x_i. |

<code>.priors</code>	list, containing several matrices of starting values for the parameters. The list should contain the following matrices: <ul style="list-style-type: none"> • $x\mu$ A (D x D) prior means matrix for respondent ideal points x_i. • $x\sigma$ A (D x D) prior covariance matrix for respondent ideal points x_i. • $\beta\mu$ A (D+1 x 1) prior means matrix for α_j and β_j. • $\beta\sigma$ A (D+1 x D+1) prior covariance matrix for α_j and β_j.
<code>.D</code>	integer, indicates number of dimensions to estimate.
<code>.control</code>	list, specifying some control functions for estimation. Options include the following: <ul style="list-style-type: none"> • <code>threads</code> integer, indicating number of cores to use. Default is to use a single core, but more can be supported if more speed is desired. • <code>verbose</code> boolean, indicating whether output during estimation should be verbose or not. Set FALSE by default. • <code>thresh</code> numeric. Algorithm will run until all parameters correlate at 1 - thresh across consecutive iterations. Set at 1e-6 by default. • <code>maxit</code> integer. Sets the maximum number of iterations the algorithm can run. Set at 500 by default. • <code>checkfreq</code> integer. Sets frequency of verbose output by number of iterations. Set at 50 by default.

Value

An object of class binIRT.

<code>means</code>	list, containing several matrices of point estimates for the parameters corresponding to the inputs for the priors. The list should contain the following matrices. <ul style="list-style-type: none"> • x A (N x 1) matrix of point estimates for the respondent ideal points x_i. • β A (J x D+1) matrix of point estimates for the item parameters α and β.
<code>vars</code>	list, containing several matrices of variance estimates for parameters corresponding to the inputs for the priors. Note that these variances are those recovered via variational approximation, and in most cases they are known to be far too small and generally unusable. Better estimates of variances can be obtained manually via the parametric bootstrap. The list should contain the following matrices: <ul style="list-style-type: none"> • x A (N x 1) matrix of variances for the respondent ideal points x_i. • β A (J x D+1) matrix of variances for the item parameters α and β.
<code>runtime</code>	A list of fit results, with elements listed as follows: <ul style="list-style-type: none"> • <code>iters</code> integer, number of iterations run. • <code>conv</code> integer, convergence flag. Will return 1 if threshold reached, and 0 if maximum number of iterations reached. • <code>threads</code> integer, number of threads used to estimated model. • <code>tolerance</code> numeric, tolerance threshold for convergence. Identical to <code>thresh</code> argument in input to <code>.control</code> list.

n	Number of respondents in estimation, should correspond to number of rows in roll call matrix.
j	Number of items in estimation, should correspond to number of columns in roll call matrix.
d	Number of dimensions in estimation.
call	Function call used to generate output.

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References

Kosuke Imai, James Lo, and Jonathan Olmsted “Fast Estimation of Ideal Points with Massive Data.” Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

['convertRC'](#), ['makePriors'](#), ['getStarts'](#).

Examples

```
## Data from 109th US Senate
data(s109)

## Convert data and make starts/priors for estimation
rc <- convertRC(s109)
p <- makePriors(rc$n, rc$m, 1)
s <- getStarts(rc$n, rc$m, 1)

## Conduct estimates
lout <- binIRT(.rc = rc,
              .starts = s,
              .priors = p,
              .control = {
                list(threads = 1,
                     verbose = FALSE,
                     thresh = 1e-6
                )
              }
            )

## Look at first 10 ideal point estimates
lout$means$x[1:10]
```

convertRC	<i>Convert Roll Call Matrix Format</i>
-----------	--

Description

convertRC takes a `rollcall` object and converts it into a format suitable for estimation with `'binIRT'`.

Usage

```
convertRC(.rc, type = "binIRT")
```

Arguments

<code>.rc</code>	a <code>rollcall</code> object containing votes to be scaled using <code>'binIRT'</code> .
<code>type</code>	string, only "binIRT" is supported for now, and argument is ignored.

Value

An object of class `rollcall`, with votes recoded such that `yea=1`, `nay=-1`, missing data = 0.

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References

Kosuke Imai, James Lo, and Jonathan Olmsted "Fast Estimation of Ideal Points with Massive Data." Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

`'binIRT'`, `'makePriors'`, `'getStarts'`.

Examples

```
## Data from 109th US Senate
data(s109)

## Convert data and make starts/priors for estimation
rc <- convertRC(s109)
p <- makePriors(rc$n, rc$m, 1)
s <- getStarts(rc$n, rc$m, 1)

## Conduct estimates
```

```

lout <- binIRT(.rc = rc,
              .starts = s,
              .priors = p,
              .control = {
                list(threads = 1,
                    verbose = FALSE,
                    thresh = 1e-6
                )
              }
            )

## Look at first 10 ideal point estimates
lout$means$x[1:10]

```

dwnom

Poole-Rosenthal DW-NOMINATE data and scores, 80-110 U.S. Senate

Description

This data set contains materials related to the Poole-Rosenthal DW-NOMINATE measure of senator ideology. The software (and other materials) is available at <ftp://voteview.com/dw-nominate.htm>, which includes a simpler example of an application to the 80-110 U.S. Senate. The data set here is derived from the data and estimates from that example, but are formatted to be run in `hierIRT()`. In particular, start values for estimation are identical to those provided by the example.

Usage

```
data(dwnom)
```

Value

`dwnom` list, containing the following elements:

- `data` in Legislator voting data, formatted for input to `hierIRT()`.
- `cur` Start values, formatted for input to `hierIRT()`.
- `priors` Priors, formatted for input to `hierIRT()`.
- `legis` data frame, containing contextual information about the legislators estimated.
- `nomres` data frame, containing estimates from DW-NOMINATE on the same data. These are read from the file `SL80110C21.DAT`.

References

DW-NOMINATE is described in Keith T. Poole and Howard Rosenthal. 1997. *Congress: A Political Economic History of Roll Call Voting*. Oxford University Press. See also <ftp://voteview.com/dw-nominate.htm>.

Variational model is described in Kosuke Imai, James Lo, and Jonathan Olmsted “Fast Estimation of Ideal Points with Massive Data.” Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

[`hierIRT`](#).

Examples

```

### Real data example of US Senate 80-110 (not run)
### Based on voteview.com example of DW-NOMINATE (ftp://voteview.com/dw-nominate.htm)
### We estimate a hierarchical model without noise and a linear time covariate
### This model corresponds very closely to the DW-NOMINATE model

## Not run:
data(dwnom)

## This takes about 10 minutes to run on 8 threads
## You may need to reduce threads depending on what your machine can support
lout <- hierIRT(.data = dwnom$data.in,
               .starts = dwnom$cur,
               .priors = dwnom$priors,
               .control = {list(
                 threads = 8,
                 verbose = TRUE,
                 thresh = 1e-4,
                 maxit=200,
                 checkfreq=1
               )})

## Bind ideal point estimates back to legislator data
final <- cbind(dwnom$legis, idealpt.hier=lout$means$x IMPLIED)

## These are estimates from DW-NOMINATE as given on the Voteview example
## From file "SL80110C21.DAT"
nomres <- dwnom$nomres

## Merge the DW-NOMINATE estimates to model results by legislator ID
## Check correlation between hierIRT() and DW-NOMINATE scores
res <- merge(final, nomres, by=c("senate", "id"), all.x=TRUE, all.y=FALSE)
cor(res$idealpt.hier, res$dwnom1d)

## End(Not run)

```

Description

ordIRT estimates an dynamic IRT model with two response categories per item, over several sessions. Ideal points over time follow a random walk prior, and the model originates from the work of

Martin and Quinn (2002). Estimation is conducted using the variational EM algorithm described in the reference paper below. The algorithm will produce point estimates that are comparable to those of `MCMCdynamicIRT1d`, but will do so much more rapidly and also scale better with larger data sets.

Usage

```
dynIRT(.data, .starts = NULL, .priors = NULL, .control = NULL)
```

Arguments

- `.data` matrix of numeric values containing the data to be scaled. Respondents are assumed to be on rows, and items assumed to be on columns, so the matrix is assumed to be of dimension (N x J). For each item, only 3 ordered category responses are accepted, and the only allowable responses are '1', '2', and '3', with '0' as a missing data record. If data of more than 3 categories are to be rescaled, they should be collapsed into 3 categories and recoded accordingly before proceeding.
- `rc` A (N x J) matrix of observed votes. '1' and '-1' are the yea and nay codes, while '0' is a missing data code.
 - `startlegis` An (N x 1) matrix indicating the first session that each legislator serves. Justices are assumed to serve in all terms between (and including) 'startlegis' to 'endlegis'. Terms start at term 0, and end at term T - 1.
 - `endlegis` An (N x 1) matrix indicating the last session that each legislator serves. Justices are assumed to serve in all terms between (and including) 'startlegis' to 'endlegis'. Terms start at term 0, and end at term T - 1.
 - `bill.session` A (J x 1) matrix of integers indicating the session each bill occurred in. Session count begins at 0, so the maximum value of `bill.session` is T - 1.
 - `T` integer, indicating total number of consecutive terms in the data. Count starts from 1, so the maximum values of `startlegis/endlegis/bill.session` is T - 1, since they start from term 0.
- `.starts` a list containing several matrices of starting values for the parameters. The list should contain the following matrices:
- `alpha` A (J x 1) matrix of starting values for the item difficulty parameter α_j .
 - `beta` A (J x 1) matrix of starting values for the item discrimination parameter β_j .
 - `x` An (N x T) matrix of starting values for the respondent ideal points x_{it} , with rows indicating the legislator and columns indicating the session. Although not strictly necessary, it is generally good practice here to set the start values for legislators who are not serving in a particular session to 0, as that is what the point estimate for them will return.
- `.priors` list, containing several matrices of starting values for the parameters. The list should contain the following matrices:

- `x.mu0` A (N x 1) prior means matrix for respondent ideal points c_{i0} . These are generally set to be somewhat informative to resolve the standard rotational invariance problem in ideal point models.
 - `x.sigma0` A (N x 1) prior variance matrix for respondent ideal points C_{i0} .
 - `beta.mu` A (2 x 1) prior means matrix for all bill parameters α_j and β_j .
 - `beta.sigma` A (2 x 2) prior covariance matrix for all bill parameters α_j and β_j .
 - `omega2` A (N x 1) matrix with the evolutionary variance for each legislator ω_{ix}^2 .
- `.control` list, specifying some control functions for estimation. Options include the following:
- `threads` integer, indicating number of cores to use. Default is to use a single core, but more can be supported if more speed is desired.
 - `verbose` boolean, indicating whether output during estimation should be verbose or not. Set FALSE by default.
 - `thresh` numeric. Algorithm will run until all parameters correlate at 1 - thresh across consecutive iterations. Set at 1e-6 by default.
 - `maxit` integer. Sets the maximum number of iterations the algorithm can run. Set at 500 by default.
 - `checkfreq` integer. Sets frequency of verbose output by number of iterations. Set at 50 by default.

Value

An object of class dynIRT.

- `means` list, containing several matrices of point estimates for the parameters corresponding to the inputs for the priors. The list should contain the following matrices.
- `x` A (N x T) matrix of point estimates for the respondent ideal points x_{it} , with rows indicating respondent and columns indicating session of the estimated ideal point. Estimates will equal exactly 0 for legislator/period combinations in which the legislator did not serve.
 - `alpha` A (J x 1) matrix of point estimates for the item difficulty parameter α_j .
 - `beta` A (J x 1) matrix of point estimates for the item discrimination parameter β_j .
- `vars` list, containing several matrices of variance estimates for parameters corresponding to the inputs for the priors. Note that these variances are those recovered via variational approximation, and in most cases they are known to be far too small and generally unusable. Better estimates of variances can be obtained manually via the parametric bootstrap. The list should contain the following matrices:
- `x` A (N x T) matrix of variance estimates for the respondent ideal points x_{it} , with rows indicating respondent and columns indicating session of the estimated ideal point. Estimates will equal exactly 0 for legislator/period combinations in which the legislator did not serve.

- alpha A (J x 1) matrix of variance estimates for the item difficulty parameter α_j .
- beta A (J x 1) matrix of variance estimates for the item discrimination parameter β_j .

runtime A list of fit results, with elements listed as follows:

- `iters` integer, number of iterations run.
- `conv` integer, convergence flag. Will return 1 if threshold reached, and 0 if maximum number of iterations reached.
- `threads` integer, number of threads used to estimated model.
- `tolerance` numeric, tolerance threshold for convergence. Identical to `thresh` argument in input to `.control` list.

N Number of respondents in estimation, should correspond to number of rows in roll call matrix.

J Number of items in estimation, should correspond to number of columns in roll call matrix.

T Number of time periods fed into the estimation, identical to argument input from `.data` list.

call Function call used to generate output.

Author(s)

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References

Original model and the example is based off of Andrew Martin and Kevin Quinn, “Dynamic Ideal Point Estimation via Markov Chain Monte Carlo for the U.S. Supreme Court, 1953-1999.” *Political Analysis* 10(2) 134-153. Also see <http://mqscores.berkeley.edu>.

Variational model is described in Kosuke Imai, James Lo, and Jonathan Olmsted “Fast Estimation of Ideal Points with Massive Data.” Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

`'mq_data'`.

Examples

```
### Replication of Martin-Quinn Judicial Ideology Scores
### Based on July 23, 2014 (2014 Release 01) release of the Supreme Court Database
### Start values and priors based on replication code provided by Kevin Quinn
```

```

data(mq_data)

## Estimate dynamic variational model using dynIRT()
lout <- dynIRT(.data = mq_data$data.mq,
              .starts = mq_data$cur.mq,
              .priors = mq_data$priors.mq,
              .control = {list(
                threads = 1,
                verbose = TRUE,
                thresh = 1e-6,
                maxit=500
              )})

## Extract estimate from variational model
## Delete point estimates of 0, which are justices missing from that session
vi.out <- c(t(lout$means$x))
vi.out[vi.out==0] <- NA
vi.out <- na.omit(vi.out)

## Compare correlation against MCMC-estimated result
## Correlates at r=0.93 overall, and 0.96 when excluding Douglas
cor(vi.out, mq_data$mq_mcmc)
cor(vi.out[mq_data$justiceName != "Douglas"],
    mq_data$mq_mcmc[mq_data$justiceName != "Douglas"])

```

getStarts

Generate Starts for binIRT

Description

getStarts generates starting values for binIRT.

Usage

```
getStarts(.N, .J, .D, .type = "zeros")
```

Arguments

.N	integer, number of subjects/legislators to generate starts for.
.J	integer, number of items/bills to generate starts for.
.D	integer, number of dimensions.
.type	“zeros” and “random” are the only valid types, will generate starts accordingly.

Value

alpha	A (J x 1) matrix of starting values for the item difficulty parameter <i>alpha</i> .
beta	A (J x D) matrix of starting values for the item discrimination parameter β .
x	An (N x D) matrix of starting values for the respondent ideal points x_i .

Author(s)

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References

Kosuke Imai, James Lo, and Jonathan Olmsted “Fast Estimation of Ideal Points with Massive Data.” Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

['binIRT'](#), ['makePriors'](#), ['convertRC'](#).

Examples

```
## Data from 109th US Senate
data(s109)

## Convert data and make starts/priors for estimation
rc <- convertRC(s109)
p <- makePriors(rc$n, rc$m, 1)
s <- getStarts(rc$n, rc$m, 1)

## Conduct estimates
lout <- binIRT(.rc = rc,
              .starts = s,
              .priors = p,
              .control = {
                list(threads = 1,
                     verbose = FALSE,
                     thresh = 1e-6
                )
              }
            )

## Look at first 10 ideal point estimates
lout$means$x[1:10]
```

Description

hierIRT estimates an hierarchical IRT model with two response categories, allowing the use of covariates to help determine ideal point estimates. Estimation is conducted using the variational EM algorithm described in the reference paper below. A special case of this model occurs when time/session is used as the covariate — this allows legislator ideal points to vary over time with a parametric time trend. Notably, the popular DW-NOMINATE model (Poole and Rosenthal, 1997) is one such example, in which legislator ideal points shift by a constant amount each period, and the error term in the hierarchical model is set to 0. In contrast to other functions in this package, this model does not assume a ‘rectangular’ roll call matrix, and all data are stored in vector form.

Usage

```
hierIRT(.data, .starts = NULL, .priors = NULL, .control = NULL)
```

Arguments

- .data** matrix of numeric values containing the data to be scaled. Respondents are assumed to be on rows, and items assumed to be on columns, so the matrix is assumed to be of dimension (N x J). For each item, only 3 ordered category responses are accepted, and the only allowable responses are ‘1’, ‘2’, and ‘3’, with ‘0’ as a missing data record. If data of more than 3 categories are to be rescaled, they should be collapsed into 3 categories and recoded accordingly before proceeding.
- y A (L x 1) matrix of observed votes. ‘1’ and ‘-1’ are the yea and nay codes.
 - i A (L x 1) integer matrix of indexes of the ideal point $i[l]$ linked to each observed vote $l = 0 \dots L$. Indexes begin at 0 and reach a maximum value of $I - 1$.
 - j A (L x 1) integer matrix of indexes of the bill/item $j[l]$ linked to each observed vote $l = 0 \dots L$. Indexes begin at 0 and reach a maximum value of $J - 1$.
 - g A (I x 1) integer matrix of indexes of the group membership $g[i[l]]$ linked to each ideal point $i = 0 \dots I$. Indexes begin at 0 and reach a maximum value of $G - 1$.
 - z A (I x D) numeric matrix of observed covariates. Rows correspond to ideal points $i = 0 \dots I$. The columns correspond to the D different covariates. Typically, the first column will be an intercept and fixed to 1, while other columns represent ideal point-specific covariates such as session.
- .starts** a list containing several matrices of starting values for the parameters. The list should contain the following matrices:
- alpha A (J x 1) matrix of starting values for the item difficulty parameter α_j .
 - beta A (J x 1) matrix of starting values for the item discrimination parameter β_j .
 - gamma An (I x D) matrix of starting values for the group level coefficients γ_m .
 - eta An (I x 1) matrix of starting values for the ideal point error term η_n .

- `sigma.A` An (G x 1) matrix of starting values for the group level variance parameter σ_m^2 .
- `.priors` list, containing several matrices of starting values for the parameters. The list should contain the following matrices:
- `gamma.mu.A` (D x 1) prior means matrix for all group level coefficients γ_m .
 - `gamma.sigma.A` (D x D) prior covariance matrix for all group level coefficients γ_m .
 - `beta.mu.A` (2 x 1) prior means matrix for all bill parameters α_j and β_j .
 - `beta.sigma.A` (2 x 2) prior covariance matrix for all bill parameters α_j and β_j .
 - `sigma.v.A` (1 x 1) matrix containing the group level variance prior parameter ν_σ .
 - `sigma.s.A` (1 x 1) matrix containing the group level variance prior parameter s_σ^2 .
- `.control` list, specifying some control functions for estimation. Options include the following:
- `threads` integer, indicating number of cores to use. Default is to use a single core, but more can be supported if more speed is desired.
 - `verbose` boolean, indicating whether output during estimation should be verbose or not. Set FALSE by default.
 - `thresh` numeric. Algorithm will run until all parameters correlate at 1 - thresh across consecutive iterations. Set at 1e-6 by default.
 - `maxit` integer. Sets the maximum number of iterations the algorithm can run. Set at 500 by default.
 - `checkfreq` integer. Sets frequency of verbose output by number of iterations. Set at 50 by default.

Value

An object of class `hierIRT`.

- `means` list, containing several matrices of point estimates for the parameters corresponding to the inputs for the priors. The list should contain the following matrices.
- `alpha.A` (J x 1) matrix of point estimates for the item difficulty parameter α_j .
 - `beta.A` (J x 1) matrix of point estimates for the item discrimination parameter β_j .
 - `gamma.A` (I x D) matrix of point estimates for the group level coefficients γ_m .
 - `eta.A` (I x 1) matrix of point estimates for the ideal point error term η_n .
 - `sigma.A` (G x 1) matrix of point estimates for the group level variance parameter σ_m^2 .
 - `x_implied.A` (I x 1) matrix of the implied ideal point x_i , calculated as a function of gamma, z, and eta using the point estimates for those parameters.

- vars** list, containing several matrices of variance estimates for several parameters of interest for diagnostic purposes. Note that these variances are those recovered via variational approximation, and in most cases they are known to be far too small and generally unusable. The list should contain the following matrices:
- eta A (I x I) matrix of variance estimates for the ideal point noise parameter η_n .
 - gamma A (G x D x D) cube of covariance estimates for the gamma parameters for each group. Each of the G items is a matrix with a single covariance matrix for the m-th group's D gamma parameters.
 - beta2 A (J x 2 x 2) cube of covariance estimates for the item parameters α_j and β_j . Each of the J items is a matrix with a single covariance matrix for the j-th item.
- runtime** A list of fit results, with elements listed as follows:
- **iters** integer, number of iterations run.
 - **conv** integer, convergence flag. Will return 1 if threshold reached, and 0 if maximum number of iterations reached.
 - **threads** integer, number of threads used to estimated model.
 - **tolerance** numeric, tolerance threshold for convergence. Identical to **thresh** argument in input to **.control** list.
- N** A list of counts of various items:
- **D** integer, number of dimensions (i.e. number of covariates, including intercept).
 - **G** integer, number of groups.
 - **I** integer, number of ideal points.
 - **J** integer, number of items/bill parameters.
 - **L** integer, number of observed votes.
- call** Function call used to generate output.

Author(s)

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References

Variational model is described in Kosuke Imai, James Lo, and Jonathan Olmsted “Fast Estimation of Ideal Points with Massive Data.” Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

[`dwnom`](#).

Examples

```

### Real data example of US Senate 80-110 (not run)
### Based on voteview.com example of DW-NOMINATE (ftp://voteview.com/dw-nominate.htm)
### We estimate a hierarchical model without noise and a linear time covariate
### This model corresponds very closely to the DW-NOMINATE model

## Not run:
data(dwnom)

## This takes about 10 minutes to run on 8 threads
## You may need to reduce threads depending on what your machine can support
lout <- hierIRT(.data = dwnom$data.in,
               .starts = dwnom$cur,
               .priors = dwnom$priors,
               .control = {list(
                 threads = 8,
                 verbose = TRUE,
                 thresh = 1e-4,
                 maxit=200,
                 checkfreq=1
               )})

## Bind ideal point estimates back to legislator data
final <- cbind(dwnom$legis, idealpt.hier=lout$means$x IMPLIED)

## These are estimates from DW-NOMINATE as given on the Voteview example
## From file "SL80110C21.DAT"
nomres <- dwnom$nomres

## Merge the DW-NOMINATE estimates to model results by legislator ID
## Check correlation between hierIRT() and DW-NOMINATE scores
res <- merge(final, nomres, by=c("senate", "id"), all.x=TRUE, all.y=FALSE)
cor(res$idealpt.hier, res$dwnom1d)

## End(Not run)

```

makePriors

Generate Priors for binIRT

Description

makePriors generates diffuse priors for binIRT.

Usage

```
makePriors(.N = 20, .J = 100, .D = 1)
```

Arguments

- .N integer, number of subjects/legislators to generate priors for.
- .J integer, number of items/bills to generate priors for.
- .D integer, number of dimensions.

Value

- $x\mu$ A (D x D) prior means matrix for respondent ideal points x_i .
- $x\sigma$ A (D x D) prior covariance matrix for respondent ideal points x_i .
- $\beta\mu$ A (D+1 x 1) prior means matrix for α_j and β_j .
- $\beta\sigma$ A (D+1 x D+1) prior covariance matrix for α_j and β_j .

Author(s)

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 Jonathan Olmsted <jpolmsted@gmail.com>

References

Kosuke Imai, James Lo, and Jonathan Olmsted “Fast Estimation of Ideal Points with Massive Data.” Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

'binIRT', 'getStarts', 'convertRC'.

Examples

```
## Data from 109th US Senate
data(s109)

## Convert data and make starts/priors for estimation
rc <- convertRC(s109)
p <- makePriors(rc$n, rc$m, 1)
s <- getStarts(rc$n, rc$m, 1)

## Conduct estimates
lout <- binIRT(.rc = rc,
              .starts = s,
              .priors = p,
              .control = {
                list(threads = 1,
                     verbose = FALSE,
                     thresh = 1e-6
                )
              }
)
```

```

)

## Look at first 10 ideal point estimates
lout$means$x[1:10]

```

mq_data

*Martin-Quinn Judicial Ideology Scores***Description**

This data set contains materials related to the Martin-Quinn measures of judicial ideology, estimated for every justice serving from October 1937 to October 2013. The materials are based on the July 23, 2014 (2014 Release 01) release of the Supreme Court Database, which contain the votes of each Supreme Court justice on each case heard in the court. The data is set up for input to `dynIRT()`, and also includes point estimates of the same model obtained using standard MCMC techniques. Start values and priors input to this model are identical to those used in the MCMC estimates, and were provided by Kevin Quinn.

Usage

```
data(mq_data)
```

Value

mq_data list, containing the following elements:

- `data.mq` Justice voting data, formatted for input to `dynIRT()`.
- `cur.mq` Start values, formatted for input to `dynIRT()`.
- `priors.mq` Priors, formatted for input to `dynIRT()`.
- `mq_mcmc` Ideal point estimates with data via MCMC.
- `justiceName` A vector of names identifying the justice that goes with each estimated ideal point.

References

Original model and the example is based off of Andrew Martin and Kevin Quinn, “Dynamic Ideal Point Estimation via Markov Chain Monte Carlo for the U.S. Supreme Court, 1953-1999.” *Political Analysis* 10(2) 134-153. Also see <http://mqscores.berkeley.edu>.

Variational model is described in Kosuke Imai, James Lo, and Jonathan Olmsted “Fast Estimation of Ideal Points with Massive Data.” Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

`'dynIRT'`.

Examples

```

### Replication of Martin-Quinn Judicial Ideology Scores
### Based on July 23, 2014 (2014 Release 01) release of the Supreme Court Database
### Start values and priors based on replication code provided by Kevin Quinn

data(mq_data)

## Estimate dynamic variational model using dynIRT()
lout <- dynIRT(.data = mq_data$data.mq,
              .starts = mq_data$cur.mq,
              .priors = mq_data$priors.mq,
              .control = {list(
                threads = 1,
                verbose = TRUE,
                thresh = 1e-6,
                maxit=500
              )})

## Extract estimate from variational model
## Delete point estimates of 0, which are justices missing from that session
vi.out <- c(t(lout$means$x))
vi.out[vi.out==0] <- NA
vi.out <- na.omit(vi.out)

## Compare correlation against MCMC-estimated result
## Correlates at r=0.93 overall, and 0.96 when excluding Douglas
cor(vi.out, mq_data$mq_mcmc)
cor(vi.out[mq_data$justiceName != "Douglas"],
    mq_data$mq_mcmc[mq_data$justiceName != "Douglas"])

```

ordIRT

Two-parameter Ordinal IRT estimation via EM

Description

ordIRT estimates an ordinal IRT model with three ordered response categories. Estimation is conducted using the EM algorithm described in the reference paper below. The algorithm will produce point estimates that are comparable to those of [MCMCordfactanal](#), but will do so much more rapidly and also scale better with larger data sets.

Usage

```
ordIRT(.rc, .starts = NULL, .priors = NULL, .D = 1L, .control = NULL)
```

Arguments

- `.rc` matrix of numeric values containing the data to be scaled. Respondents are assumed to be on rows, and items assumed to be on columns, so the matrix is assumed to be of dimension (N x J). For each item, only 3 ordered category responses are accepted, and the only allowable responses are '1', '2', and '3', with '0' as a missing data record. If data of more than 3 categories are to be rescaled, they should be collapsed into 3 categories and recoded accordingly before proceeding.
- `.starts` a list containing several matrices of starting values for the parameters. Note that the parameters here correspond to the re-parameterized version of the model (i.e. alpha is α^* , not the original α_{1j}). The list should contain the following matrices:
- beta A (J x 1) matrix of starting values for the reparameterized item discrimination parameter β^* .
 - x An (N x 1) matrix of starting values for the respondent ideal points x_t .
 - tau A (J x 1) matrix of starting values for the bill cutpoint τ_j .
 - DD A (J x 1) matrix of starting values for the squared bill cutpoint difference τ_j^2 .
- `.priors` list, containing several matrices of starting values for the parameters. Note that the parameters here correspond to the re-parameterized version of the model (i.e. alpha is α^* , not the original α_{1j}). The list should contain the following matrices:
- x\$mu A (1 x 1) prior means matrix for respondent ideal points x_t .
 - x\$sigma A (1 x 1) prior covariance matrix for respondent ideal points x_t .
 - beta\$mu A (2 x 1) prior means matrix for τ_j and β^* .
 - beta\$sigma A (2 x 2) prior covariance matrix for τ_j and β^* .
- `.D` integer, indicates number of dimensions. Only one dimension is implemented and this argument is ignored.
- `.control` list, specifying some control functions for estimation. Options include the following:
- threads integer, indicating number of cores to use. Default is to use a single core, but more can be supported if more speed is desired.
 - verbose boolean, indicating whether output during estimation should be verbose or not. Set FALSE by default.
 - thresh numeric. Algorithm will run until all parameters correlate at 1 - thresh across consecutive iterations. Set at 1e-6 by default.
 - maxit integer. Sets the maximum number of iterations the algorithm can run. Set at 500 by default.
 - checkfreq integer. Sets frequency of verbose output by number of iterations. Set at 50 by default.

Value

An object of class ordIRT.

means	<p>list, containing several matrices of point estimates for the parameters corresponding to the inputs for the priors. The list should contain the following matrices.</p> <ul style="list-style-type: none"> • x A (N x 1) matrix of point estimates for the respondent ideal points x_t. • β A (J x 1) matrix of point estimates for the reparameterized item discrimination parameter β^*. • τ A (J x 1) matrix of point estimates for the bill cutpoint τ_j. • Δ_{sq} A (J x 1) matrix of point estimates for the squared bill cutpoint difference τ_j^2. • Δ A (J x 1) matrix of point estimates for the bill cutpoint difference τ_j.
vars	<p>list, containing several matrices of variance estimates for parameters corresponding to the inputs for the priors. Note that these variances are those recovered via variational approximation, and in most cases they are known to be far too small and generally unusable. Better estimates of variances can be obtained manually via the parametric bootstrap. The list should contain the following matrices:</p> <ul style="list-style-type: none"> • x A (N x 1) matrix of variances for the respondent ideal points x_t. • β A (J x 1) matrix of variances for the reparameterized item discrimination parameter β^*. • τ A (J x 1) matrix of variances for the bill cutpoint τ_j.
runtime	<p>A list of fit results, with elements listed as follows:</p> <ul style="list-style-type: none"> • <code>iters</code> integer, number of iterations run. • <code>conv</code> integer, convergence flag. Will return 1 if threshold reached, and 0 if maximum number of iterations reached. • <code>threads</code> integer, number of threads used to estimated model. • <code>tolerance</code> numeric, tolerance threshold for convergence. Identical to <code>thresh</code> argument in input to <code>.control</code> list.
n	Number of respondents in estimation, should correspond to number of rows in roll call matrix.
j	Number of items in estimation, should correspond to number of columns in roll call matrix.
call	Function call used to generate output.

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 Jonathan Olmsted <jpolmsted@gmail.com>

References

Kosuke Imai, James Lo, and Jonathan Olmsted “Fast Estimation of Ideal Points with Massive Data.” Working Paper. Available at <http://imai.princeton.edu/research/fastideal.html>.

See Also

['AsahiTodai'](#).

Examples

```
## Not run:
### Real data example: Asahi-Todai survey (not run)
## Collapses 5-category ordinal survey items into 3 categories for estimation
data(AsahiTodai)
out.varinf <- ordIRT(.rc = AsahiTodai$dat.all, .starts = AsahiTodai$start.values,
.priors = AsahiTodai$priors, .D = 1,
.control = {list(verbose = TRUE,
                 thresh = 1e-6, maxit = 500)})

## Compare against MCMC estimates using 3 and 5 categories
cor(ideal3, out.varinf$means$x)
cor(ideal5, out.varinf$means$x)

## End(Not run)

### Monte Carlo simulation of ordIRT() model vs. known parameters
## Set number of legislators and items
set.seed(2)
NN <- 500
JJ <- 100

## Simulate true parameters from original model
x.true <- runif(NN, -2, 2)
beta.true <- runif(JJ, -1, 1)
tau1 <- runif(JJ, -1.5, -0.5)
tau2 <- runif(JJ, 0.5, 1.5)
ystar <- x.true %o% beta.true + rnorm(NN * JJ)

## These parameters are not needed, but correspond to reparameterized model
#d.true <- tau2 - tau1
#dd.true <- d.true^2
#tau_star <- -tau1/d.true
#beta_star <- beta.true/d.true

## Generate roll call matrix using simulated parameters
newrc <- matrix(0, NN, JJ)
for(j in 1:JJ) newrc[,j] <- cut(ystar[,j], c(-100, tau1[j], tau2[j],100), labels=FALSE)

## Generate starts and priors
cur <- vector(mode = "list")
cur$DD <- matrix(rep(0.5,JJ), ncol=1)
cur$tau <- matrix(rep(-0.5,JJ), ncol=1)
cur$beta <- matrix(runif(JJ,-1,1), ncol=1)
cur$x <- matrix(runif(NN,-1,1), ncol=1)
priors <- vector(mode = "list")
```

```
priors$x <- list(mu = matrix(0,1,1), sigma = matrix(1,1,1) )
priors$beta <- list(mu = matrix(0,2,1), sigma = matrix(diag(25,2),2,2))

## Call ordIRT() with inputs
time <- system.time({
  lout <- ordIRT(.rc = newrc,
                .starts = cur,
                .priors = priors,
                .control = {list(
                  threads = 1,
                  verbose = TRUE,
                  thresh = 1e-6,
maxit=300,
checkfreq=50
                )})
})

## Examine runtime and correlation of recovered ideal points vs. truth
time
cor(x.true,lout$means$x)
```


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